

NOTICE OF MEETING  
OF THE PUBLIC BUILDING AUTHORITY  
OF THE CITY OF FRANKLIN, TENNESSEE

Notice is hereby given that The Public Building Authority of the City of Franklin, Tennessee (the "Authority") will meet in a special public session at 8:00 a.m., local time, on Friday, November 14, 2014, in the City Hall Board Room located at Franklin City Hall, 109 Third Avenue South, Franklin, Tennessee, for the purpose of considering and transacting all business that may properly come before the Authority, including but not limited to the following:

1. Consideration of a resolution (a) approving certain amendments to the Series 101 Indenture, the outstanding Series 101-A-1 Loan Agreement, related Bonds and Supplemental Indenture and other related documents in connection with the conversion of the current interest periods to an index interest period; (b) approving the form of and authorizing the execution and delivery of documents, notices, waivers, termination of certain documents, and consents related thereto; and (c) approving novation of the related interest rate swap agreement.

2. Taking all other action related to matters which may properly be presented at such meeting, including the election of officers.

For further information concerning the agenda for this meeting, please contact Russ Truell, 615-791-1457.

THE PUBLIC BUILDING AUTHORITY OF  
THE CITY OF FRANKLIN, TENNESSEE