




HISTORIC  
FRANKLIN  
TENNESSEE

ITEM #26  
BOMA  
05/28/13

# MEMORANDUM

May 6, 2013

**TO:** Board of Mayor and Aldermen

**FROM:** Eric Stuckey, City Administrator   
Special Events Advisory Team

**SUBJECT:** Heritage Ball (September 21, 2013)

**Purpose**

The purpose of this memo is to outline recommendations for the Heritage Foundation's Heritage Ball.

**Background**

The Heritage Foundation has requested the use of the Eastern Flank Battlefield Park for their annual Heritage Ball. Due to the road construction at Eastern Flank, the applicant has requested the Park at Harlinsdale Farm as an alternate in case the construction is not completed by their event. The applicant has requested the use of the park from September 16<sup>th</sup> – 23<sup>rd</sup>. Estimated attendance is 650.

**Recommendation**

Staff recommends approval of the use of Eastern Flank and Harlinsdale Farm as an alternate with the following conditions:

- Applicant will provide copy of Good Neighbor letter which will be distributed to affected neighborhood.

***Parks Department***

- Applicant will be notified at least two weeks prior to the event if Eastern Flank is available. If it is not, applicant will meet with Parks Department on-site to go over logistics for the event at Harlinsdale.
- Park Facility Usage Fees are as follows:
 

○ Monday, 9/16/13 thru Thursday, 9/19/13	\$600 (\$150.00 per day)
○ Friday, 9/20/13 thru Sunday, 9/22/13	\$750 (\$250.00 per day)
○ Monday, 9/23/13	<u>\$150</u> (\$150.00 per day)
- **TOTAL:** **\$1,500**
- Refundable Damage Deposit of \$500 (*Damage deposit covers all areas of rental site, including but not limited to areas for parking, tent site and Battle Park Hall*).
- Applicant will be charged \$25 per hour for one (1) Park Staff to be available on September 21<sup>st</sup> (*Time begins 30 minutes prior to start of event and ends when event organizer has completed cleanup*). Applicant will also be charged \$25 per hour per staff person for any requested staff time for securing the building, etc. apart from day of event.
- Event attendees are restricted to rental areas.
- The Heritage Foundation shall designate one (1) person as the "Point of Contact" for this event.
- A pre-event evaluation shall take place on site with Parks Department and Foundation designee prior to tent setup.
- A post-event evaluation shall take place on site with Parks Department and Foundation designee after all tents are removed and Battle Park Hall has been cleaned by caterer/foundation.



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FRANKLIN  
TENNESSEE

## MEMORANDUM

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### ***Risk Management:***

- Applicant will provide certificate of insurance with liquor liability naming the City as additional insured. COI must cover all days applicant is on the property.

### ***Police Department:***

- Applicant will hire one (1) extra-duty Franklin Police Officer to provide security for the event (5 p.m. on September 21<sup>st</sup> until 7 a.m. on September 22<sup>nd</sup>).

### ***Solid Waste Department:***

- Applicant will lease two dumpsters from the Solid Waste Department (charge is \$85 per dumpster).
- Applicant will provide volunteers to pick-up any trash associated with the event.

### ***Fire Department:***

- Tents require permit and inspection from the Franklin Fire Department.
- Applicant states Williamson Medical Center ambulance will be on standby.

### ***Building & Neighborhood Services Department:***

- Electrical permit will be required
- Stage should be positioned so sound is least bothersome to nearby residential neighborhood.
- Generators must be grounded and not re-fueled while running.

### ***Revenue Management:***

- Applicant must obtain a Beer Permit from the City's Beer Board.

OFFICE USE ONLY:  
Permit No:  
\_\_\_\_\_



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## CITY OF FRANKLIN EVENT PERMIT APPLICATION

*Application is Due 90 Days Prior to Scheduled Event.  
Please read application carefully and fully complete each section.  
A non-refundable application fee of \$100 is due at time of filing.*

**Note: Filing this application does not guarantee that your request will be granted.**

Please check all that apply:

<input type="checkbox"/> street closure	<input type="checkbox"/> parade
<input checked="" type="checkbox"/> other special event	<input checked="" type="checkbox"/> beer served ( <i>separate permit required</i> )

Please supply the following information. For additional space, use separate sheets of paper and attach to the application.

**1) Location requested (if Temporary Street Closure only, list major roads to be closed):**

_____ Aspen Grove Park	_____ Liberty Park	<input checked="" type="checkbox"/> Eastern Flank BattleField Park <i>and</i>
_____ Fieldstone Farms	_____ Pinkerton Park	<i>Clubhouse w/ vicinity of</i>
_____ Jim Warren Park	_____ Harlinsdale Farm	Other: <u>locations based on road construction</u>

2) Name/purpose of event: 40<sup>th</sup> Annual Heritage Ball

3) Date or dates of event: Saturday, September 21, 2013

4) Time of Event: 6pm - 12am

5) Time of Street Closure (if applicable): N/A

Set-Up Date/Time: Monday, Sept 16, 2013      Tear-down Date/Time: Monday, Sept 23, 2013

\*Note: Two (2) hours will be added before set-up time and two hours (2) will be added after tear-down to allow time for clean-up. Event is responsible for payment of Franklin Police Officers during this time. Read Additional Requirements section for more information.

**6) Name of Applicant and Organization Requesting Permit:**

The Heritage Foundation of Franklin and Williamson County

a) Address: P.O. Box 723, Franklin, Tenn. 37065

b) Phone: <sup>(615)</sup> 591-8500 ext. 20      c) Cell: <sup>(615)</sup> 406-9230      d) Fax: <sup>(615)</sup> 591-8502

e) E-mail address: hassbill@historicfranklin.com

7) Person in charge on day of event: Jarvey Bassbill

Cell: <sup>(615)</sup> 406-9230      E-mail address: hassbill@historicfranklin.com



HISTORIC  
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TENNESSEE

8) Name and Cell Number of at least two others available on day of event:

Name: Kristy Williams <sup>(45)</sup> Cell: 305-3610 E-mail address: kwilliams@historicfranklin.com

Name: Mary Anne <sup>(45)</sup> Cell: 300-7218 E-mail address: mprane@historicfranklin.com

9) DETAILED description of event (use additional sheets):

Black tie event to raise funds for the  
Heritage Foundation of Franklin and Williamson  
County - 40<sup>th</sup> Anniversary

10) **ENCLOSE A DETAILED MAP** of event site, detailing any temporary or permanent structures, street closures, parking, etc. If applicable, list the location, blocks, streets, and/or intersections in which such event will occur. *For large-scale events, map should be obtained from the City's GIS division.*

11) An estimated number of participants and an estimated number of attendees expected to attend during the course of the event:

550 - 650

12) **Please attach a list** containing the names, addresses, and phone numbers of the Chairperson of the organization and all other persons involved in the management or control of organization and/or committee.

13) Is your organization based in Williamson County? Circle Yes or No  
(if no, please state where: N/A)

14) Is your organization authorized to do business in Tennessee? Circle Yes or No

15) Is your organization a tax-exempt organization as described by the Internal Revenue Code Section 501(c)(3) or a not-for-profit organization? Circle Yes or No. If yes, please attach copy of IRS tax exemption letter providing proof of status.

16) Will you charge an admission/participation fee (including vendors)? If yes, please specify how much per person/vendor. \$300 per person

17) Will any charity, gratuity, or offers be solicited or accepted during the event? Circle Yes or No

18) Is this event a fundraiser? Circle Yes or No. If yes, what organization will be benefactor of event? What percentage of funds will they receive? The Heritage Foundation of  
Franklin and Williamson County - 100% after expenses

19) Will parking in the area of the event need to be restricted or prohibited? Circle Yes or No.



HISTORIC  
FRANKLIN  
TENNESSEE

- 20) Will any sound amplification equipment be used during the event? Circle Yes or No. If no, please skip to Question #22.
- 21) For what purpose will sound amplification be used (i.e. announcements, entertainment, etc.)?  
Announcements and entertainment
- 22) What type of sound amplification will be provided (DJ, Band, etc.)? Please list all that apply.  
Band
- 23) During what time period is sound amplification requested? 6pm - midnight
- 24) If for entertainment, give details of entertainment being provided (i.e. number of musicians, type of music, amp wattage, etc.). 7-12 musicians - we rent generators for lighting and amp wattage
- 25) Will any stages, amusement attractions, or amusement rides, including inflatables, be erected for the event? Circle Yes or No. If yes, Applicant must give specific details as to the location and type of games/activities, i.e. inflatables, Horseshoes, relay races, etc. along with the name of the company providing the stages and/or activities. Applicant must also include a copy of that company's insurance certificate indicating coverage and listing the City of Franklin as additional insured. \*\*\*For stages, tents, inflatables, etc. constructed on site prior to the event, that date must be included on Certificate of Insurance provided to the City of Franklin. Stages MUST be removed from site at end of event. \*\*\*Rented inflatables/interactives that are set-up and manned by applicant must be included specifically in applicant's Certificate of Insurance.
- 26) What, if any, vendors will be present at event? (i.e medical related, shirts, arts, etc.) Please provide detailed list. Use additional sheets. N/A
- 27) Will food, beverages, or merchandise be sold or given away? Circle Yes or No. If yes, clean-up is required. Please provide name of clean-up provider, contact, and phone number of person on-site during event. See Question #28.  
volunteers and staff from the Heritage Foundation
- 28) Events under 200 participants require a \$250 refundable security deposit at the time of approval. For events over 200, a \$1000 security deposit is required upon approval. If clean-up is not done properly, the organization requesting the permit will be fined (See Attachment A). Applicant's event coordinator or representative and a City of Franklin representative will conduct a Pre-Event meeting prior to event date for Pre-Event Check List Site Review. *At the end of the event, a Post-Event Check List shall be completed by the Applicant's event coordinator, or representative, and a City of Franklin representative to re-assess the site for trash and damage, and to secure with caution tape and signage (provided by event group) any tents left for removal.* Damage deposit will be refunded after a satisfactory Post Event Check List has been completed and signed off on by both the City of Franklin and organization requesting event.



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FRANKLIN  
TENNESSEE

29) \*NOTE: Events that include deep frying cooking oil operations are required to have a grease pit on-site and contract with a grease waste hauler to handle the grease waste and removal of the grease pit. A copy of this agreement shall be filed along with this application. The primary event sponsor is required to remove all cooking grease from the site immediately after the event. Illegal dumping of cooking grease will be prosecuted. Please read *Additional Requirements* section of this application for more information.

30) Will you require a temporary water tap? Circle Yes or No. If yes, please list exact locations:

*Portable restrooms (flushable toilets) will require water.*

31) Will alcohol, beer, and/or wine be given away or sold? Circle Yes or No. If yes, a permit from the relevant board is required. Please read *Additional Requirements* section of this application for more information.

32) Will your event include tents or other temporary structures, propane use, or open flames? Circle yes or no. Events using tents of size 20 x 10 or larger require permitting from Franklin Fire Department. Safety measures must be provided on all tents, especially those set-up prior to the actual event. Tents should be taken down the date the event has ended. Please read *Additional Requirements* section of this application for more information.

33) Attach Good Neighbor Letter and Mailing List used. Please read *Additional Requirements* section of this application for more information.

*Good neighbor letter will be delivered by members to 1302-1345 Canton Lane by HF volunteers. Updated list provided by City of Franklin closer to the event.*

TITLE VI OF THE 1964 CIVIL RIGHTS ACT

"No person in the United States shall, on the ground of race, color, or national origin be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving federal financial assistance."

The City of Franklin does not discriminate based on race, color or national origin in federal or state sponsored programs, pursuant to Title VI of the Civil Rights Acts of 1964 (42 U.S.C. 2000d). For more information or to file a complaint against the City of Franklin under Title VI of the 1964 Civil Rights Act, contact the Title VI Coordinator:

Rodney Escobar  
Risk Manager  
City of Franklin  
109 Third Avenue South  
Franklin, Tennessee 37064  
615.791.3277

The City of Franklin is committed to providing reasonable access and accommodations upon request for people with disabilities. Please call the Risk Management Department at (615)791-3277 for specific requests.



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**PLEASE READ ATTACHMENTS BEFORE SIGNING  
APPLICATION.**

- 1) I/We agree to abide by all ordinances and regulations of the City of Franklin and all conditions placed upon the event by the City Administrator and the Board of Mayor and Aldermen.
- 2) I/We do swear or affirm that all of the information given in this application is true and complete.
- 3) I/We do hereby agree to assume the defense of and indemnify and save harmless the City, its aldermen, boards, commissions, officers, employees and agents, from all suits, actions, damages or claims to which the City may be subjected of any kind or nature whatsoever resulting from, caused by, arising out of or as a consequence of such event and the activities permitted in connection there with, and to submit a certificate of insurance prior to the event in an amount acceptable to the City Administrator.
- 4) I/We agree to provide a copy of this signed Event Application to any vendors, planners, and related parties associated with the event to ensure they are familiar with the guidelines set forth herein.
- 5) I/We understand that I/we assume the responsibility of the actions of any vendors, planners, and related parties for this event.
- 6) I/We understand that granting of Special Event Permit does not imply granting of other permit that is separately required.
- 7) The application for an event permit shall be filed not less than 90 days nor more than 364 days prior to the scheduled date of such event. Suggested filing is at least 180 days prior to scheduled event. Events should not be advertised or promoted until an event permit has been obtained from the City. Failure to file in a timely manner may result in denial of a permit.
- 8) The City reserves the right to require one or more City of Franklin police officers or other emergency personnel be present at any and all events that occur within the city limits. Please budget for this request at a rate of \$30 per hour at a minimum of two (2) hours.

BY: Shay Pennoe, Heritage Foundation Date: 2-1-13  
 (Signature and title – must be officer of organization)  
 exec. Director

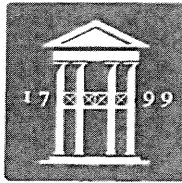
Approved by the Board of Mayor and Aldermen on \_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
 Dr. Ken Moore, Mayor

\_\_\_\_\_  
 Eric S. Stuckey, City Administrator

*If you have questions concerning your request, please call 615-550-6606.*

\*\*\*\*\*  
 \*  
 \* **Return application to:** \*  
 \* City Administrator's Office \*  
 \* City Hall \*  
 \* 109 Third Ave South \*  
 \* Franklin, TN 37065 \*  
 \* 615-791-3217 \*  
 \* 615-790-0469 (FAX) \*  
 \* \*  
 \*\*\*\*\*



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<b>FOR CITY USE ONLY</b>				
<b>Department</b>		<b>Date</b>	<b>Initials</b>	<b>Attach Any Comments</b>
Administration				Comments: _____ Yes _____ No
Business Office				Comments: _____ Yes _____ No
Codes				Comments: _____ Yes _____ No
Engineering				Comments: _____ Yes _____ No
Finance				Comments: _____ Yes _____ No
Fire				Comments: _____ Yes _____ No
Information Technology				Comments: _____ Yes _____ No
Law				Comments: _____ Yes _____ No
Parks				Comments: _____ Yes _____ No
Planning				Comments: _____ Yes _____ No
Police				Comments: _____ Yes _____ No
Risk Manager				Comments: _____ Yes _____ No
Solid Waste				Comments: _____ Yes _____ No
Streets				Comments: _____ Yes _____ No
Water/Wastewater				Comments: _____ Yes _____ No



## Contact Information for 2013 Heritage Ball:

### Event Manager for the Heritage Ball:

Torrey Barnhill  
510 Columbia Avenue  
Franklin, TN 37065  
615-591-8500, ext. 20  
Cell: 615-406-9230  
[tbarnhill@historicfranklin.com](mailto:tbarnhill@historicfranklin.com)

### Chairs for the Heritage Ball:

Ball Chairs TBA  
Angela Calhoun, Design Chair



# CERTIFICATE OF LIABILITY INSURANCE

OP ID: GM

DATE (MM/DD/YYYY)

01/08/2013

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

<b>PRODUCER</b> Full Service Ins., Inc. P O Box 680639 Franklin, TN 37068 Paul M. Pratt, Jr.		Phone: 615-790-0990 Fax: 615-791-4641		<b>CONTACT NAME:</b> Gina Mote PHONE (A/C, No, Ext): 615-790-0990 FAX (A/C, No): 615-791-4641 E-MAIL ADDRESS: gmote@fullserviceins.com PRODUCER CUSTOMER ID #: HERI-F1	
<b>INSURED</b> Heritage Foundation Of Franklin & Williamson County P.O.Box 723 Franklin, TN 37065-0723		<b>INSURER(S) AFFORDING COVERAGE</b>		<b>NAIC #</b>	
		INSURER A : The Cincinnati Insurance Co.		10677	
		INSURER B : The Cincinnati Indemnity Co.		23280	
		INSURER C :			
		INSURER D :			
		INSURER E :			
		INSURER F :			

**COVERAGES****CERTIFICATE NUMBER:****REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSR	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	GENERAL LIABILITY <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR			CPP1053388	01/01/2013	01/01/2014	EACH OCCURRENCE \$ 1,000,000	
		GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC						DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000
A	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS			CPP1053388	01/01/2013	01/01/2014	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000	
								BODILY INJURY (Per person) \$
A	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DEDUCTIBLE <input type="checkbox"/> RETENTION \$			CPP1053388	01/01/2013	01/01/2014	EACH OCCURRENCE \$ 5,000,000 AGGREGATE \$ 5,000,000	
B	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below		Y/N <input type="checkbox"/> N/A	WC1828029	02/02/2013	02/02/2014	<input checked="" type="checkbox"/> WC STATUTORY LIMITS <input type="checkbox"/> OTHER E.L. EACH ACCIDENT \$ 100,000 E.L. DISEASE - EA EMPLOYEE \$ 100,000 E.L. DISEASE - POLICY LIMIT \$ 500,000	

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)  
 Certificate Holder is named as Additional Insured as respects to Liability for the event: Heritage Ball 09/16/2013 - 09/23/2013

**CERTIFICATE HOLDER****CANCELLATION**

CITY012  CITY OF FRANKLIN PUBLIC SQUARE FRANKLIN, TN 37064	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.  AUTHORIZED REPRESENTATIVE 
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First Tennessee  
Franklin Synergy Bank  
GFS  
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Grand Avenue  
Jackson National Life  
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The Martin Foundation  
Morgan Stanley  
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The Grove  
Vanderbilt University  
Medical Center  
Waste Management  
Williamson AM/The Tennessean  
Williamson Medical Center*

### *Board Members*

*Brian Beathard  
Julian Bibb III  
Jody Bowman  
Angela Calhoun  
Sean Carroll  
Bryan Echols  
Matt Gonring  
Connie Haley  
Kelly Harwood  
Angela Humphreys  
Ann Johnson  
Rudy Jordan  
Andy Marshall  
Jason McMurray  
Robert Moore  
William Powell  
Fred Reynolds  
Bob Roethemeyer  
Cyril Stewart  
Joe Walker*

### *Executive Director*

*Mary Pearce*

*To Our Heath Place Neighbors,*

*On September 21, 2013, the Heritage Foundation of Franklin and Williamson County will be holding our 40<sup>th</sup> annual Heritage Ball at the Eastern Flank Battlefield Park, 1343 Carnton Lane. The event will begin at 6 p.m. and end at midnight. Because this location is within a beautiful neighborhood, we are positioning the tents, stage, and band area to be a good neighbor to you during this annual event.*

*The Heritage Ball is a 49-year tradition in Franklin and is Williamson County's largest and longest running black tie event. It supports the mission of the 45-year-old Heritage Foundation, which is to protect and preserve the architectural, geographic and cultural heritage of Franklin and Williamson County and to promote the ongoing revitalization of downtown Franklin in the context of historic preservation.*

*If you have any questions regarding this event, please contact me directly at 615.591.8500, extension 20. If you would like to receive an invitation to this event, please let me know. We would love to see you there!!*

*Sincerely,*



*Torrey Stella Barnhill  
Event Manager*

Internal Revenue Service

Department of the Treasury

P. O. Box 2508  
Cincinnati, OH 45201

Date: March 19, 2001

Person to Contact:  
Richard Owens 31-00913  
Customer Service Representative

Heritage Foundation of Franklin and Williamson  
County Tennessee  
% Mary Shearer Pearce  
PO Box 723  
Franklin, TN 37065

Toll Free Telephone Number:

8:00 a.m. to 9:30 p.m. EST

877-829-5500

Fax Number:

513-263-3756

Federal Identification Number:

23-7042596

Dear Sir or Madam:

This letter is in response to your request for a copy of your organization's determination letter. This letter will take the place of the copy you requested.

Our records indicate that a determination letter issued in April 1970, granted your organization exemption from federal income tax under section 501(c)(3) of the Internal Revenue Code. That letter is still in effect.

Based on information subsequently submitted, we classified your organization as one that is not a private foundation within the meaning of section 500(a) of the Code because it is an organization described in section 509(a)(2).

This classification was based on the assumption that your organization's operations would continue as stated in the application. If your organization's sources of support, or its character, method of operations, or purposes have changed, please let us know so we can consider the effect of the change on the exempt status and foundation status of your organization.

Your organization is required to file Form 990, Return of Organization Exempt from Income Tax, only if its gross receipts each year are normally more than \$25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of the organization's annual accounting period. The law imposes a penalty of \$20 a day, up to a maximum of \$10,000, when a return is filed late, unless there is reasonable cause for the delay.

All exempt organizations (unless specifically excluded) are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more paid to each employee during a calendar year. Your organization is not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter 42 of the Code. However, these organizations are not automatically exempt from other federal excise taxes.

Donors may deduct contributions to your organization as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to your organization or for its use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Heritage Foundation of Franklin and Williamson County Tennessee  
23-7042596

Your organization is not required to file federal income tax returns unless it is subject to the tax on unrelated business income under section 511 of the Code. If your organization is subject to this tax, it must file an income tax return on the Form 990-T, Exempt Organization Business Income Tax Return. In this letter, we are not determining whether any of your organization's present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

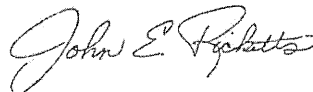
The law requires you to make your organization's annual return available for public inspection without charge for three years after the due date of the return. If your organization had a copy of its application for recognition of exemption on July 15, 1987, it is also required to make available for public inspection a copy of the exemption application, any supporting documents and the exemption letter to any individual who requests such documents in person or in writing. You can charge only a reasonable fee for reproduction and actual postage costs for the copied materials. The law does not require you to provide copies of public inspection documents that are widely available, such as by posting them on the Internet (World Wide Web). You may be liable for a penalty of \$20 a day for each day you do not make these documents available for public inspection (up to a maximum of \$10,000 in the case of an annual return).

Because this letter could help resolve any questions about your organization's exempt status and foundation status, you should keep it with the organization's permanent records.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

This letter affirms your organization's exempt status.

Sincerely,

A handwritten signature in cursive script that reads "John E. Ricketts".

John E. Ricketts, Director, TE/GE  
Customer Account Services

