

MEMORANDUM

May 6, 2013

TO: Board of Mayor and Aldermen

Eric Stuckey, City Administrator FROM:

Special Events Advisory Team

Heritage Ball (September 21, 2013) **SUBJECT:**

Purpose

The purpose of this memo is to outline recommendations for the Heritage Foundation's Heritage Ball.

Background

The Heritage Foundation has requested the use of the Eastern Flank Battlefield Park for their annual Heritage Ball. Due to the road construction at Eastern Flank, the applicant has requested the Park at Harlinsdale Farm as an alternate in case the construction is not completed by their event. The applicant has requested the use of the park from September 16th – 23rd. Estimated attendance is 650.

Recommendation

Staff recommends approval of the use of Eastern Flank and Harlinsdale Farm as an alternate with the following conditions:

Applicant will provide copy of Good Neighbor letter which will be distributed to affected neighborhood.

Parks Department

- Applicant will be notified at least two weeks prior to the event if Eastern Flank is available. If it is not, applicant will meet with Parks Department on-site to go over logistics for the event at Harlinsdale.
- Park Facility Usage Fees are as follows:

o Monday, 9/16/13 thru Thursday, 9/19/13 \$600 (\$150.00 per day) o Friday, 9/20/13 thru Sunday, 9/22/13 \$750 (\$250.00 per day) o Monday, 9/23/13 \$150 (\$150.00 per day)

TOTAL:

\$1,500

- Refundable Damage Deposit of \$500 (Damage deposit covers all areas of rental site, including but not limited to areas for parking, tent site and Battle Park Hall).
- Applicant will be charged \$25 per hour for one (1) Park Staff to be available on September 21st (Time begins 30 minutes prior to start of event and ends when event organizer has completed cleanup). Applicant will also be charged \$25 per hour per staff person for any requested staff time for securing the building, etc. apart from day of event.
- Event attendees are restricted to rental areas.
- The Heritage Foundation shall designate one (1) person as the "Point of Contact" for this event.
- A pre-event evaluation shall take place on site with Parks Department and Foundation designee prior to tent setup.
- A post-event evaluation shall take place on site with Parks Department and Foundation designee after all tents are removed and Battle Park Hall has been cleaned by caterer/foundation.



MEMORANDUM

Risk Management:

• Applicant will provide certificate of insurance with liquor liability naming the City as additional insured. COI must cover all days applicant is on the property.

Police Department:

• Applicant will hire one (1) extra-duty Franklin Police Officer to provide security for the event (5 p.m. on September 21st until 7 a.m. on September 22nd).

Solid Waste Department:

- Applicant will lease two dumpsters from the Solid Waste Department (charge is \$85 per dumpster).
- Applicant will provide volunteers to pick-up any trash associated with the event.

Fire Department:

- Tents require permit and inspection from the Franklin Fire Department.
- Applicant states Williamson Medical Center ambulance will be on standby.

Building & Neighborhood Services Department:

- Electrical permit will be required
- Stage should be positioned so sound is least bothersome to nearby residential neighborhood.
- Generators must be grounded and not re-fueled while running.

Revenue Management:

• Applicant must obtain a Beer Permit from the City's Beer Board.

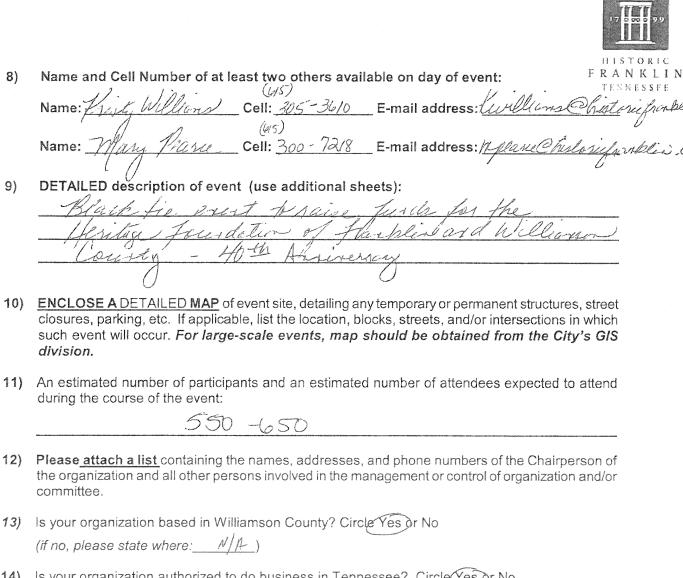
OFFICE USE ONLY:
Permit No:
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CITY OF FRANKLIN EVENT PERMIT APPLICATION

Application is Due 90 **Days Prior** to Scheduled Event. Please read application carefully and fully complete each section. A non-refundable application fee of \$100 is due at time of filing.

Note: Filing this application does not guarantee that your request will be granted. Please check ☐ street closure □ parade all that apply: other special event Defect served (separate permit required) Please supply the following information. For additional space, use separate sheets of paper and attach to the application. Location requested (if Temporary Street Closure only, list major roads to be closed): 1) Aspen Grove Park Liberty Park Eastern Flank BattleField Park and Clubhouse W/ Corting Fieldstone Farms Pinkerton Park Jim Warren Park Harlinsdale Farm Name/purpose of event: 2) 3) Date or dates of event: Time of Event: 4) 5) Time of Street Closure (if applicable): Set-Up Date/Time: Mada Tear-down Date/Time: *Note: Two (2) hours will be added before set-up time and two hours (2) will be added after tear-down to allow time foldlean-up. Event is responsible for payment of Franklin Police Officers during this time. Read Additional Requirements section for more information. Name of Applicant and Organization Requesting Permit: 6) Address: Person in charge on day of event: E-mail address:



- 14) Is your organization authorized to do business in Tennessee? Circle Yes or No
- 15) Is your organization a tax-exempt organization as described by the Internal Revenue Code Section 501(c)(3) or a not-for-profit organization? Circle Yes or No. If yes, please attach copy of IRS tax exemption letter providing proof of status.
- 16) Will you charge an admission/participation fee (including vendors)? If yes, please specify how much per person/vendor.
- 17) Will any charity, gratuity, or offers be solicited or accepted during the event? Circle Yes or No.
- 18) Is this event a fundraiser? Circle(Yes of No. If yes, what organization will be benefactor of event? What percentage of funds will they receive? The Heritage Journal Alisard William County - 100% after
- 19) Will parking in the area of the event need to be restricted or prohibited? Circle Yes of No.



20) Will any sound amplification equipment be used during the event? Circle Yes or No. If no, FRANKLIN please skip to Question #22.

)	For what purpose will sound amplification be used (i.e. announcements, entertainment, etc.)?
	Aprouvements and extertainment
)	What type of sound amplification will be provided (DJ, Band, etc.)? Please list all that apply.
)	During what time period is sound amplification requested? 6pm - midnight
•	If for entertainment, give details of entertainment being provided (i.e. number of musicians, type of music, amp wattage, etc.). for lifting and amp wattage
	Will any stages, amusement attractions, or amusement rides, including inflatables, be erected for the event? Circle Yes or No. If yes, Applicant must give specific details as to the location and type of games/activities, i.e. inflatables, Horseshoes, relay races, etc. along with the name of the company providing the stages and/or activities. Applicant must also include a copy of that company's insurance certificate indicating coverage and listing the City of Franklin as additional insured. ***For stages, tents, inflatables, etc. constructed on site prior to the event, that date must be included on Certificate of Insurance provided to the City of Franklin. Stages MUST be removed from site at end of event. ***Rented inflatables/interactives that are set-up and manned by applicant must be included specifically in applicant's Certificate of Insurance.
	What, if any, vendors will be present at event? (i.e medical related, shirts, arts, etc.) Please provide detailed list. Use additional sheets.
	Will food, beverages, or merchandise be sold or given away? Circle Yes or No. If yes, clean-up is required. Please provide name of clean-up provider, contact, and phone number of person on-site during event. See Question #28.
	Events under 200 participants require a \$250 refundable security deposit at the time of approval. For events over 200, a \$1000 security deposit is required upon approval. If clean-up is not done properly, the organization requesting the permit will be fined (See Attachment A). Applicant's event

Events under 200 participants require a \$\frac{2}{5}\$0 refundable security deposit at the time of approval. For events over 200, a \$1000 security deposit is required upon approval. If clean-up is not done properly, the organization requesting the permit will be fined (See Attachment A). Applicant's event coordinator or representative and a City of Franklin representative will conduct a Pre-Event meeting prior to event date for Pre-Event Check List Site Review. At the end of the event, a Post-Event Check List shall be completed by the Applicant's event coordinator, or representative, and a City of Franklin representative to re-assess the site for trash and damage, and to secure with caution tape and signage (provided by event group) any tents left for removal. Damage deposit will be refunded after a satisfactory Post Event Check List has been completed and signed off on by both the City of Franklin and organization requesting event.



29) *NOTE: Events that include deep frying cooking oil operations are required to have a grease pit on-site and contract with a grease waste hauler to handle the grease waste and removal of the grease pit. A copy of this agreement shall be filed along with this application. The primary event sponsor is required to remove all cooking grease from the site immediately after the event. Illegal dumping of cooking grease will be prosecuted. Please read Additional Requirements section of this application for more information.

30)	Will you require a temporary water tap? Circle Yes or No. If yes, please list exact locations:

Partable restroom (flushable toilets) will require water

- 31) Will alcohol, beer, and/or wine be given away or sold? Circle Yes or No. If yes, a permit from the relevant board is required. Please read Additional Requirements section of this application for more information.
- 32) Will your event include tents or other temporary structures, propane use, or open flames? Circle yes or no. Events using tents of size 20 x 10 or larger require permitting from Franklin Fire Department. Safety measures must be provided on all tents, especially those set-up prior to the actual event. Tents should be taken down the date the event has ended. Please read Additional Requirements section of this application for more information.

33)	Attach Good Neighbor Letter and Mailing List used. Please read Additional Requirements section
	of this application for more information. Good reightworkter will be delivered
	by menters to 1302-1345 Carator fee by HF voluntien Updated
Г	of this application for more information. Good plighton letter will be delivered by Menters 1 /302-1345 Carnton Sere by It wolusteen Updated hist provided by City of Junton Close to the Ment.
	TITLE VI OF THE 1964 CIVIL RIGHTS ACT

"No person in the United States shall, on the ground of race, color, or national origin be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving federal financial assistance."

The City of Franklin does not discriminate based on race, color or national origin in federal or state sponsored programs, pursuant to Title VI of the Civil Rights Acts of 1964 (42 U.S.C. 2000d). For more information or to file a complaint against the City of Franklin under Title VI of the 1964 Civil Rights Act, contact the Title VI Coordinator:

Rodney Escobar Risk Manager City of Franklin 109 Third Avenue South Franklin, Tennessee 37064 615.791.3277

The City of Franklin is committed to providing reasonable access and accommodations upon request for people with disabilities. Please call the Risk Management Department at (615)791-3277 for specific requests.



PLEASE READ ATTACHMENTS BEFORE SIGNING APPLICATION.

- 1) I/We agree to abide by all ordinances and regulations of the City of Franklin and all conditions placed upon the event by the City Administrator and the Board of Mayor and Aldermen.
- 2) I/We do swear or affirm that all of the information given in this application is true and complete.
- 3) I/We do hereby agree to assume the defense of and indemnify and save harmless the City, its aldermen, boards, commissions, officers, employees and agents, from all suits, actions, damages or claims to which the City may be subjected of any kind or nature whatsoever resulting from, caused by, arising out of or as a consequence of such event and the activities permitted in connection there with, and to submit a certificate of insurance prior to the event in an amount acceptable to the City Administrator.
- 4) I/We agree to provide a copy of this signed Event Application to any vendors, planners, and related parties associated with the event to ensure they are familiar with the guidelines set forth herein.
- 5) I/We understand that I/we assume the responsibility of the actions of any vendors, planners, and related parties for this event.
- 6) I/We understand that granting of Special Event Permit does not imply granting of other permit that is separately required.
- 7) The application for an event permit shall be filed not less than 90 days nor more than 364 days prior to the scheduled date of such event. Suggested filing is at least 180 days prior to scheduled event. Events should not be advertised or promoted until an event permit has been obtained from the City. Failure to file in a timely manner may result in denial of a permit.
- 8) The City reserves the right to require one or more City of Franklin police officers or other emergency personnel be present at any and all events that occur within the city limits. Please budget for this request at a rate of \$30 per hour at a minimum of two (2) hours.

BY: NAW CHOO HONG TOWN Date: 0-1-	*******
Approved by the Board of Mayor and Aldermen on, 20 Dr. Ken Moore, Mayor	Return application to:
Eric S. Stuckey, City Administrator	* 109 Third Ave South Franklin, TN 37065 615-791-3217 615-790-0469 (FAX)
If you have questions concerning your request, please call 615-550-6606.	女



	FOR (CITY USE	ONLY			
Department	Date	Initials	Attach Any Comments			
Administration			Comments: Yes		No	
Business Office			Comments:	Yes	No	
Codes			Comments:	Yes	No	
Engineering			Comments:	Yes	No	
Finance			Comments:	Yes	No	
Fire			Comments:	Yes	No	
Information Technology			Comments:	Yes	No	
Law			Comments:	Yes	No	
Parks			Comments:	Yes	No	
Planning			Comments:	Yes	No	
Police			Comments:	Yes	No	
Risk Manager			Comments:	Yes	No	
Solid Waste			Comments:	Yes	No	
Streets			Comments:	Yes	No	
Water/Wastewater			Comments:	Yes	No	

Contact Information for 2013 Heritage Ball:

Event Manager for the Heritage Ball:

Torrey Barnhill 510 Columbia Avenue Franklin, TN 37065 615-591-8500, ext. 20

Cell: 615-406-9230

tbarnhill@historicfranklin.com

Chairs for the Heritage Ball:

Ball Chairs TBA Angela Calhoun, Design Chair



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

01/08/2013

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s)

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				E-MAIL ADDRESS: gmote@fullserviceins.com						
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P.O.Box 723								20200		
	Franklin, TN 37065-0723				INSURER C:					
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							-	PERSONAL & ADV INJURY	\$	1,000,000
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CITY OF FRANKLIN PUBLIC SQUARE FRANKLIN IN 37064				SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.						
				Authorized Representative Lem. Frust Gr.						

Corporate Sponsors

Animalia BancorpSouth Bank of America CapWealth Advisors, LLC Chrysler City of Franklin The Drury Group Erie Insurance Fifth Third Bank FirstBank First Farmers First Tennessee Franklin Synergy Bank Garnier Grand Avenue Jackson National Life Insurance Company Lexus of Nashville Lipman Brothers Emily A. Magid The Martin Foundation Morgan Stanley Publix Super Markets Puckett's Gro. & Restaurant Red Dog Wine & Spirits Stites & Harbison PLLC The Grove Vanderbilt University Medical Center Waste Management Williamson AM/The Tennessean Williamson Medical Center

Board Members

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Executive Director
Mary Pearce

To Our Heath Place Neighbors,

On September 21, 2013, the Heritage Foundation of Franklin and Williamson County will be holding our 40th annual Heritage Ball at the Eastern Flank Battlefield Park, 1343 Carnton Lane. The event will begin at 6 p.m. and end at midnight. Because this location is within a beautiful neighborhood, we are positioning the tents, stage, and band area to be a good neighbor to you during this annual event.

The Heritage Ball is a 49-year tradition in Franklin and is Williamson County's largest and longest running black tie event. It supports the mission of the 45-year-old Heritage Foundation, which is to protect and preserve the architectural, geographic and cultural heritage of Franklin and Williamson County and to promote the ongoing revitalization of downtown Franklin in the context of historic preservation.

If you have any questions regarding this event, please contact me directly at 615.591.8500, extension 20. If you would like to receive an invitation to this event, please let me know. We would love to see you there!!

Sincerely,

Torrey Stella Barnhill Event Manager

Forrey Berreill

Internal Revenue Service

Date: March 19, 2001

Heritage Foundation of Franklin and Williamson County Tennessee % Mary Shearer Pearce PO Box 723 Franklin, TN 37065 Department of the Treasury

P. O. Box 2508 Cincinnati, OH 45201

Person to Contact:

Richard Owens 31-00913
Customer Service Representative
Toll Free Telephone Number:

8:00 a.m. to 9:30 p.m. EST 877-829-5500

Fax Number: 513-263-3756

Federal Identification Number:

23-7042596

Dear Sir or Madam:

This letter is in response to your request for a copy of your organization's determination letter. This letter will take the place of the copy you requested.

Our records indicate that a determination letter issued in April 1970, granted your organization exemption from federal income tax under section 501(c)(3) of the Internal Revenue Code. That letter is still in effect.

Based on information subsequently submitted, we classified your organization as one that is not a private foundation within the meaning of section 500(a) of the Code because it is an organization described in section 509(a)(2).

This classification was based on the assumption that your organization's operations would continue as stated in the application. If your organization's sources of support, or its character, method of operations, or purposes have changed, please let us know so we can consider the effect of the change on the exempt status and foundation status of your organization.

Your organization is required to file Form 990, Return of Organization Exempt from Income Tax, only if its gross receipts each year are normally more than \$25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of the organization's annual accounting period. The law imposes a penalty of \$20 a day, up to a maximum of \$10,000, when a return is filed late, unless there is reasonable cause for the delay.

All exempt organizations (unless specifically excluded) are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more paid to each employee during a calendar year. Your organization is not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter 42 of the Code. However, these organizations are not automatically exempt from other federal excise taxes.

Donors may deduct contributions to your organization as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to your organization or for its use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Heritage Foundation of Franklin and Williamson County Tennessee 23-7042596

Your organization is not required to file federal income tax returns unless it is subject to the tax on unrelated business income under section 511 of the Code. If your organization is subject to this tax, it must file an income tax return on the Form 990-T, Exempt Organization Business Income Tax Return. In this letter, we are not determining whether any of your organization's present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

The law requires you to make your organization's annual return available for public inspection without charge for three years after the due date of the return. If your organization had a copy of its application for recognition of exemption on July 15, 1987, it is also required to make available for public inspection a copy of the exemption application, any supporting documents and the exemption letter to any individual who requests such documents in person or in writing. You can charge only a reasonable fee for reproduction and actual postage costs for the copied materials. The law does not require you to provide copies of public inspection documents that are widely available, such as by posting them on the Internet (World Wide Web). You may be liable for a penalty of \$20 a day for each day you do not make these documents available for public inspection (up to a maximum of \$10,000 in the case of an annual return).

Because this letter could help resolve any questions about your organization's exempt status and foundation status, you should keep it with the organization's permanent records.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

This letter affirms your organization's exempt status.

Sincerely.

John E. Ricketts, Director, TE/GE

Customer Account Services

